

To,
Regional Director (Western Region)
Everest Building 5th Floor
100 Marine Drive
Mumbai– 400002
Maharashtra

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

BENCH, AT MUMBAI

COMPANY APPLICATION NO. 172 OF 2025

IN

COMPANY SCHEME APPLICATION NO. 104 OF 2025

In the matter of the Limited Liability Partnership Act, 2008

AND

In the matter of Sections 60 to 62 and other applicable provisions of the
Limited Liability Partnership Act, 2008 and Rules framed there under
as in force from time to time;

AND

In the matter of Scheme of Arrangement of Runaya Refining LLP
(‘First Petitioner LLP’ or ‘Demerged LLP’) with Runaya Metsource
LLP (‘Second Petitioner LLP’ or ‘Resulting LLP’) and their respective
partners and creditors.

Runaya Refining LLP incorporated under the)
Limited Liability Partnership Act, 2008,)
having its LLPIN: AAI-6720 and having its)
registered office at Unit-501, Windsor House,)
BHD, B.K.C., Off CST Road, Vidyanagari)
Marg, Santacruz (East), Mumbai-400098)... First Petitioner LLP / Demerged LLP
Maharashtra, India.

Runaya Metsource LLP incorporated under the)
Limited Liability Partnership Act, 2008,)
having its LLPIN: AAG-3715 and having its)
registered office at Unit-501, Windsor House,)...Second Petitioner LLP /
BHD, B.K.C., Off CST Road, Vidyanagari)Resulting LLP
Marg, Santacruz (East), Mumbai-400098,
Maharashtra, India.

Notice is hereby given in pursuance to the directions of the National Company Law Tribunal, Mumbai Bench (“Tribunal”) located at 4th Floor, MTNL Exchange Building, G.D. Somani Marg Chamundeshwari Nagar, Cuffe Parade, Mumbai, Maharashtra 400005 by an order dated 30th June, 2025 that the final hearing shall be held on 8th August, 2025 at 10:30 a.m. or thereafter to consider the Scheme of Arrangement of Runaya Refining LLP (‘First Petitioner LLP’ or ‘Demerged LLP’) with Runaya Metsource LLP (‘Second Petitioner LLP’ or ‘Resulting LLP’) and their respective partners and creditors.

You are hereby informed that representations, if any, in connection with the proposed Scheme of Arrangement may be made to the Tribunal on or before three days from the date of final hearing date which is Friday, 8th August, 2025. Copy of the representation may simultaneously be sent to the Company at its registered office address.

A copy of the Petition along with the Scheme of the Arrangement and Minutes of Order is enclosed.

In case no representation is received within the stated period, it shall be presumed that you have no representation to make on the proposed Scheme of Arrangement.

Dated this 8th day of July, 2025

For Runaya Refining LLP



Authorized Signatory